

ASPIRE FUTURE WAYS OF WORKING

KEY QUESTIONS TO DETERMINE THE POST-COVID MODEL OF "OFFICE" WORK







This white paper is developed by an **ASPIRE Task Force** comprising **15 heads** of Kraków technology and business services centres.

The paper is supplemented by a benchmark of their current plans completed by heads of **50 Kraków centres**.

Collectively the centres contributing to the report employ **35,000 people** in Kraków.

The task force met between April-June 2021 and the benchmark was conducted in May 2021.

FUTURE WAYS OF WORKING



The aim of the paper is to help companies in the sector determine **what model of working will work best for them post-COVID**, taking into consideration the impact on ways of working during the pandemic.

The paper does not prescribe what companies should do, but rather comprises a checklist of questions that companies will want to consider in choosing and implementing a model.

Additionally, there is a section on the value of working in a collaborative environment which is intended as a resource to communicate with colleagues who may be reluctant to return to the office.

2





FUTURE WAYS OF WORKING



Charles Dickens, The Wreck of the Golden Mary, 1856



3







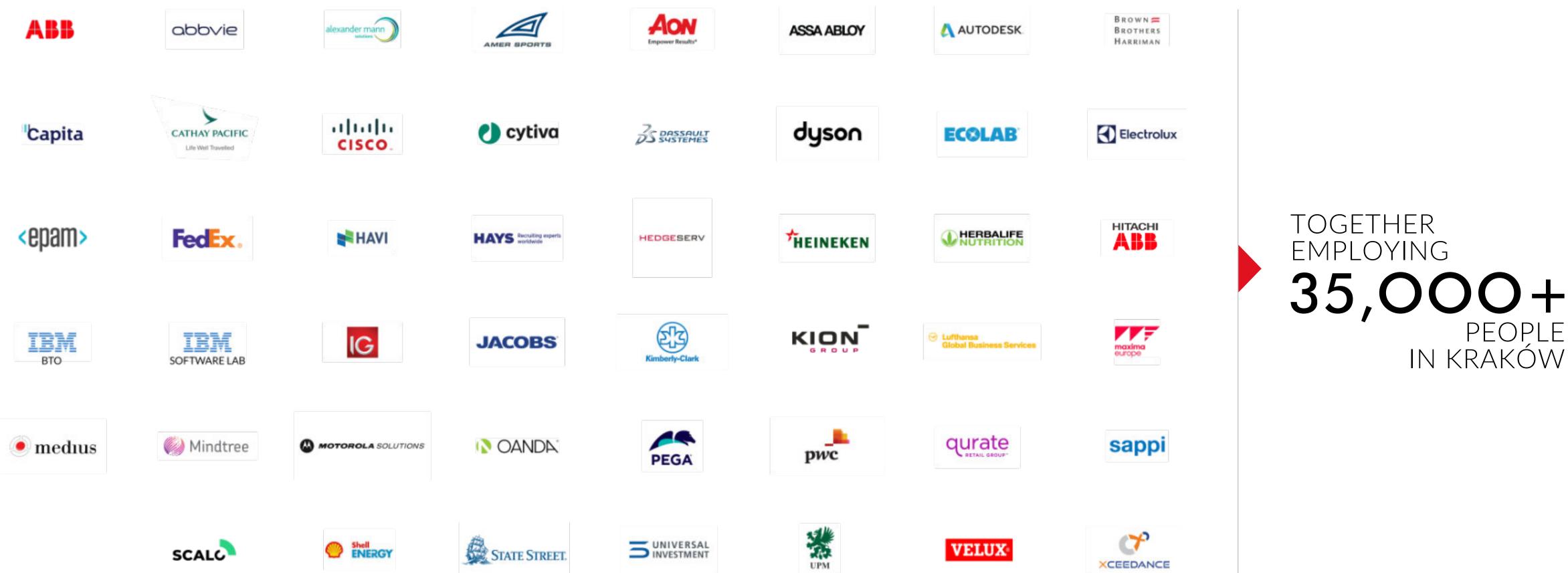
FUTURE WAYS OF WORKING

Many thanks to the 15 companies and their heads of centres who participated in the task force.





Many thanks to the 50 companies and their heads of centres that shared their current plans for the post-COVID work model.



FUTURE WAYS OF WORKING









TABLE OF CONTENTS

1. HOW DO WE STAFF OUR OFFICES POST-COVID?

• Key questions and challenges we face

2. HOW TO DECIDE ON THE MODEL?

- Key factors to take into consideration
- 3. GETTING PEOPLE TO COME BACK
 - Key reasons for working in the office

4. WHAT KRAKÓW CENTRES ARE PLANNING

• Benchmark survey of 50 centre heads





HOW DO WE STAFF OUR OFFICES POST-COVID?

KEY QUESTIONS AND CHALLENGES WE FACE



FUTURE WAYS OF WORKING



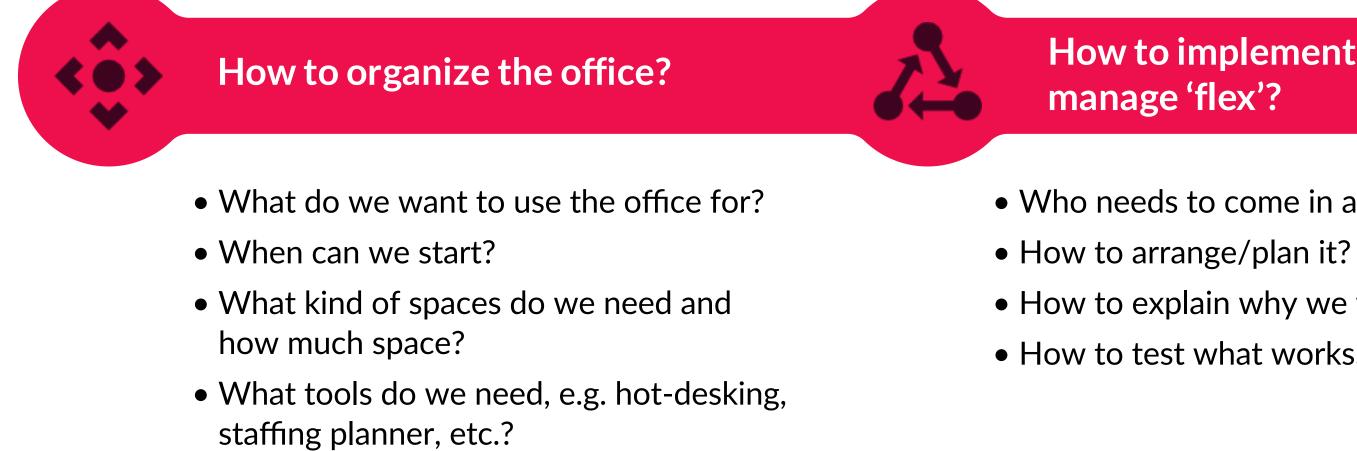
WHAT ARE THE KEY QUESTIONS?



- How does this fit with my company culture?
- How does this fit with my business needs?
- Are we clear about the impact of the new ways of working on the operating model?



- How do we define/explain the new normal? • Are we clear what is possible or not allowed or acceptable?
- Do we need to take account of what the rest of the market is doing (locally/not only locally)?







How to define/describe the new normal - what are we driving towards?

• Do we have a framework?

How to get back to

- What is the plan? Should I have a plan?
- How to communicate the plan?
- What is the timing?

the office?

• When to start – should I wait or try ideas now?

How to implement and

- Who needs to come in and when?
- How to explain why we want people to come in?
- How to test what works, or learn what doesn't?

How to get people to come back and who might not want to come back?

- Are we clear why we want people to work in the office?
- How can we effectively manage rumours and hearsay about what other companies are doing?
- How do we respond to staff not willing to come back?









WHAT CHALLENGES DO WE FACE?





- Impact on collaboration when working from home
- The level of infrastructure and working conditions compared to the office
- Will we have "ghost workers"? How to manage this... or control it?



OFFICE CHALLENGES

- Complications from social distancing requirements
- Interim measures big bang or small steps?
- Test ideas and share them?
- Leases coming up for renewal







OTHER CHALLENGES

- Timing when to start?
- Communications when and how?
- Things keep changing...so wait or start and flex?

9



HOW TO DECIDE ON THE MODEL?

KEY FACTORS TO TAKE INTO CONSIDERATION



FUTURE WAYS OF WORKING



RELATED PARTIES

MARTIN DOES THE MANAGEMENT

NEED/WANT?

. .

STHE STAFF THINKING,



Do you think your company will be giving global guidance?

Does the guidance/policy apply to the organization or teams or people or % of people in the office every day?

Do you expect/want/need a different policy for the delivery/development centre as distinct from head office/other offices?

Can you ignore "global" if it is only "guidance"?

Everyone back may be optimal, but not realistic

What is the long term direction you want to follow?

S



Staff surveys are showing that there is no clear "one model", plus their views change.....a lot

How should the implementation be planned to avoid "Big Bang"?

Will some people not want to come back at all - do we accept this?

What groups want to get back to the office and what groups do not?

What are you losing in your organisation, e.g., effective meetings, well-being, collaboration, continued efficiencies?

How ready and willing are you to change the model?



OFFICE FACTORS

How much physical space do you need?

- Does each person have their own space?
- Are you ready for hoteling / hot-desking?
- Will there be government guidance of minimum space per person?
- Do you need to build an office utilization assumption (e.g. 60% of the staff will be in the office)?
- What are the rules to follow when you're flexible working?

- New office may need quiet spaces, more small rooms, etc.
- If you have less people in the office, then you need less desks...what do I do with the excess space
- Budget considerations



Do you need to redesign the office?

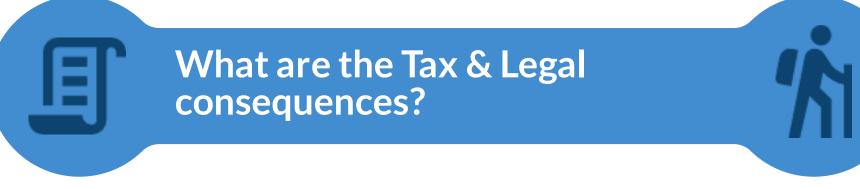


- Planning for who comes in and when
- Do we need a new system for this?
- Should this be rules or guidance? (e.g., Come in 3 days a week any day you like or team A comes in Monday, team B on Tuesday, etc.)
- Are there activities where you want people to be in the office (e.g., month end, training, etc)?
- Do you need technology to support this?



.

OTHER FACTORS



- Government positions are evolving and changing
- Work from anywhere, e.g. Kraków office but physically in Tel Aviv

How do you shape future work from home rules?

- Will there be rules?
- Covering costs of work from home
- Do we need new benefits?
- How far away from the office can an employee work?
- Do you require any people to be able to commute to the office in a given timeframe?

How prepared are you to equip people?

- Current model is an emergency model are we prepared to make it permanent?
- What does permanent mean?



What approach should be taken to new joiners?

- Do we require new joiners to come to the office?
- Do we require new induction methods practices?

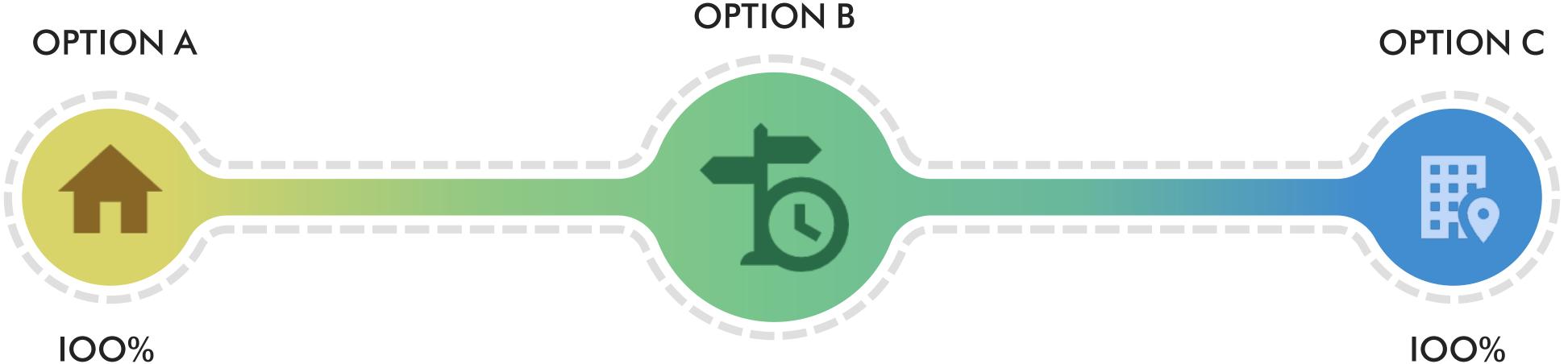
What Health & Safety constraints should be taken into consideration?

- Government positions are evolving
- Do we require new H&S procedures? (e.g., how many people will we need to train up to accommodate flex work?)



OPTIONS FOR THE FUTURE MODEL





100% REMOTE

HYBRID

MOST LIKELY MODEL The question is: What level of presence in the office is optimal for you?

ONE SIZE DOES NOT FIT ALL

The model, the level of presence in the office and the timing will be different for every centre – and even different for individual teams..... we can share ideas and experiences but not the MODEL





OFFICE



GETTING PEOPLE TO COME BACK



WHY WE WORK IN OFFICES

FUTURE WAYS OF WORKING



GETTING PEOPLE TO COME BACK

How do we persuade people who may be reluctant to come back to the office?

The purpose of this section is to flesh out the reasons for working in offices with a view to helping centres develop their own communications strategy and materials.





KEY REASONS WE WORK IN OFFICES







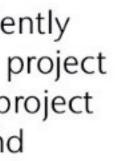


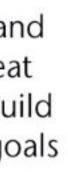
KEY REASONS WE WORK IN OFFICES















WHAT KRAKÓW CENTRES ARE PLANNING

BENCHMARK SURVEY



FUTURE WAYS OF WORKING







WHAT CENTRES ARE PLANNING



- ASPIRE benchmark on how tech and business services centres in Kraków are preparing for future ways of working post-COVID.
- 50 heads of centres contributed to the benchmark, collectively employing 35,000 people across their Kraków centres.
 - The survey was conducted 26th May 1st June 2021.



Post-COVID, which of the following statements do you agree with?

Our expectation is that all st the office (i.e., neither full-ti remotely).

We will make a decision base

We will be 100% flexible (pe like or even not at all).

We expect some of our staff

1

2

3

We would like all people to lone day per week.

6

FUTURE WAYS OF WORKING

5

All staff will be required to c

staff will work part-time from		
ime in the office nor full time	70.0%	
sed on departmental needs.	32.0%	
eople can come in when they		
	22.0%	
ff to only work from home.	20.0%	
be in the office a minimum of	12.0%	
come back to the office.	4.0%	





What's your target % of people working in the office to people working from home on any given day 6 months after COVID regulations are lifted?



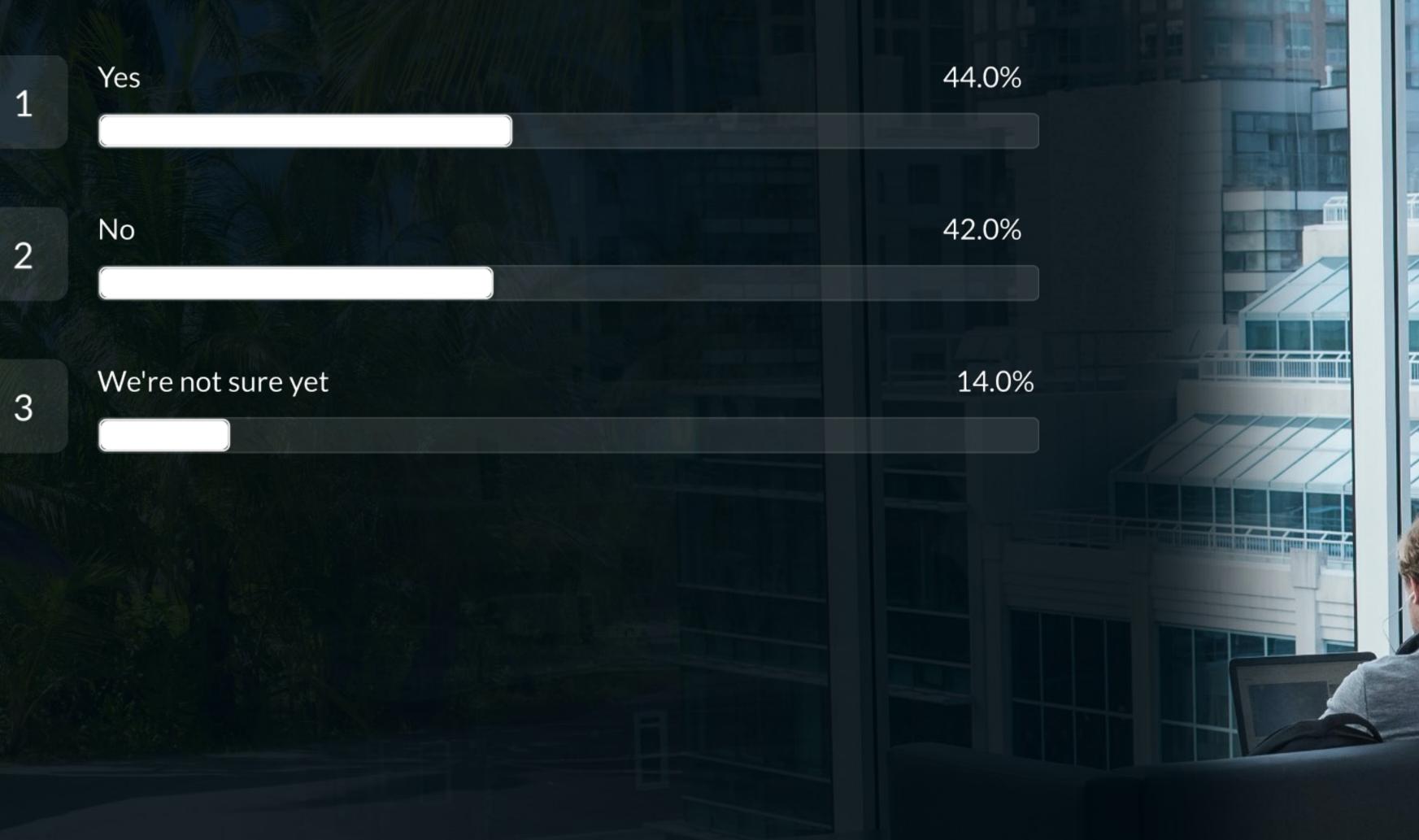


ASPIRE FUTURE WAYS OF WORKING

What's your target % of people working in the **office** to people **working from home** on any given day **18 months** after COVID regulations are lifted?



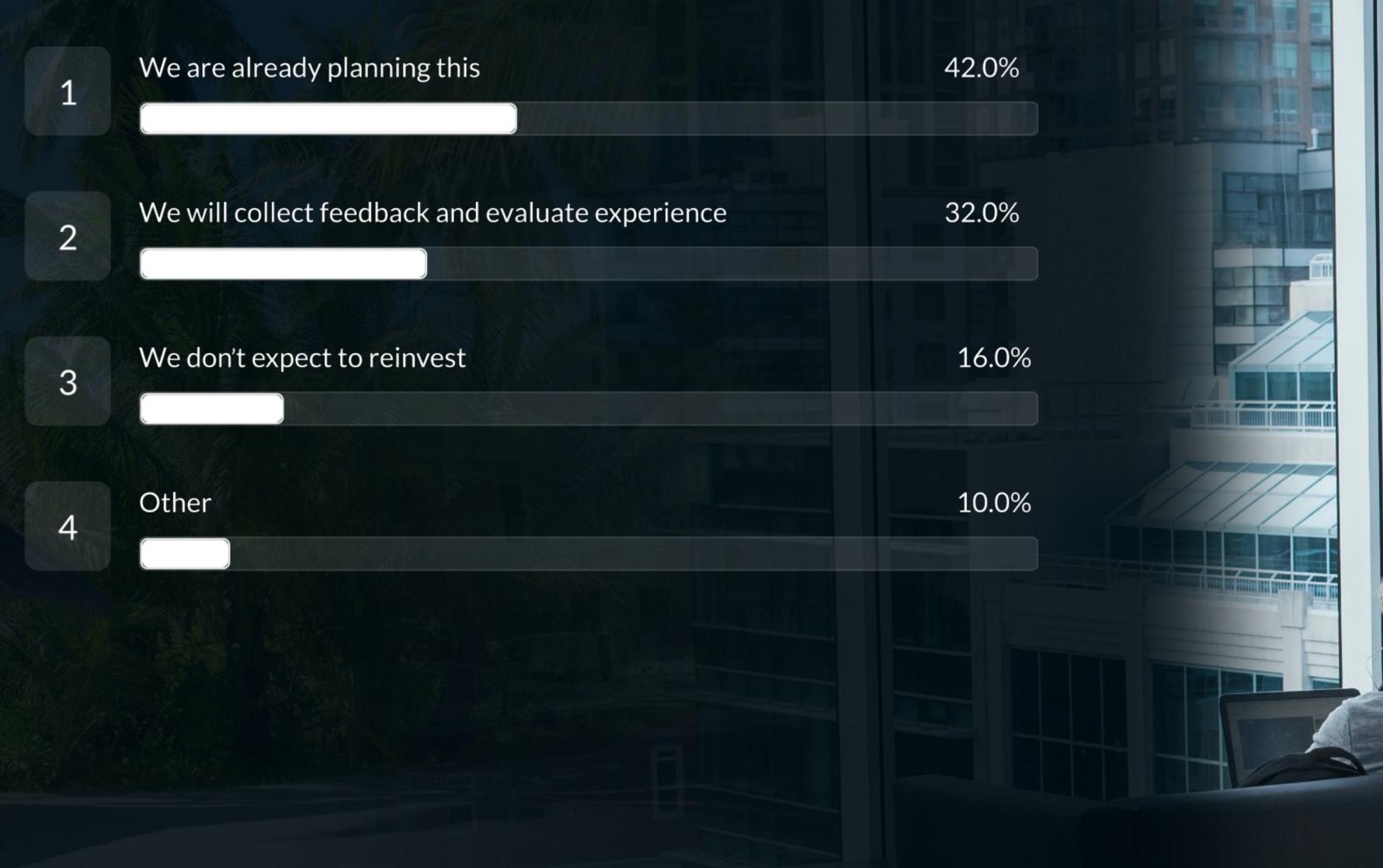
Do you expect to reduce office space as a result of hybrid working? (assuming equivalent headcount)



GASPIRE FUTURE WAYS OF WORKING



Do you expect to reinvest in the reconfiguration of your **office** space?







Do you expect to introduce or extend hoteling or hot-desking across the office?

1

2

3

4

FUTURE WAYS OF WORKING

Yes we will introduce it.	58.0%	
We already had it and we will extend it.	32.0%	
No, we don't have any plans to introduce or extend.	2.0%	
	0.00/	
Other	8.0%	



Do you expect to invest in improving the **remote working** experience for colleagues?

Yes

No

1

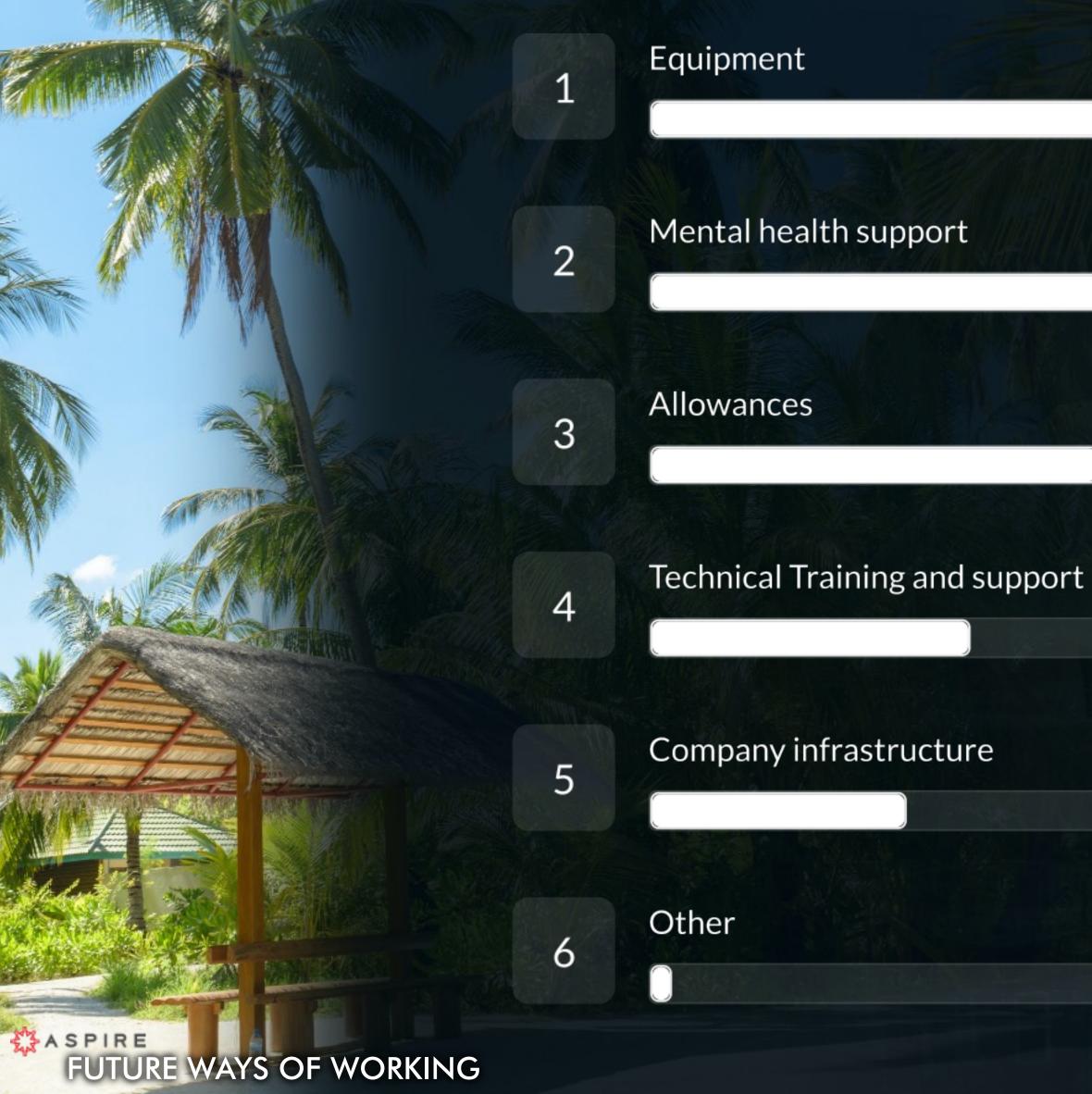
2

GASPIRE FUTURE WAYS OF WORKING 78.0%

22.0%

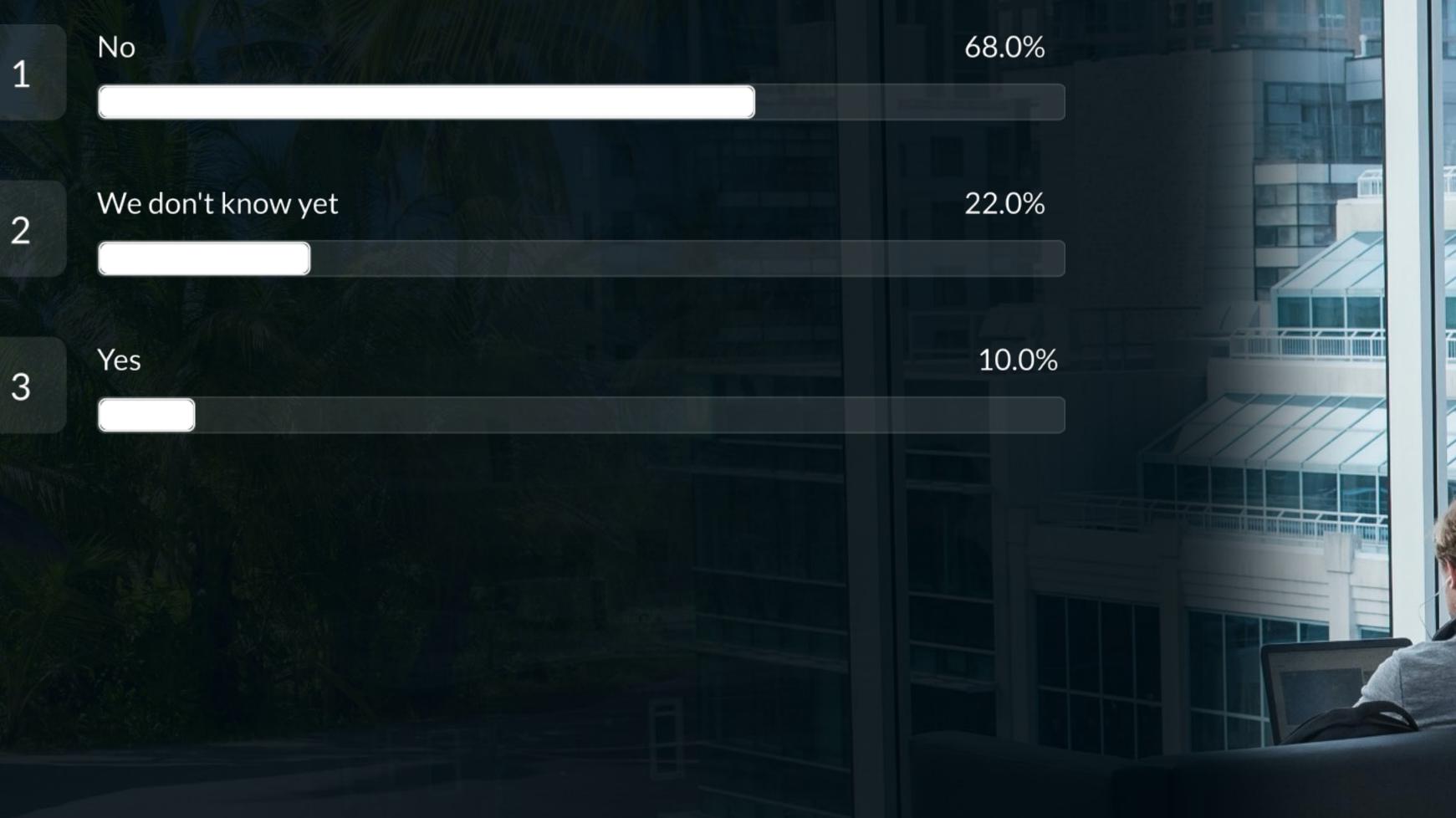


Which do you consider the most important factors in improving the **remote working** experience of colleagues? (assuming equivalent headcount)



72.0% 64.0% 42.0% 30.0% 24.0% 2.0%



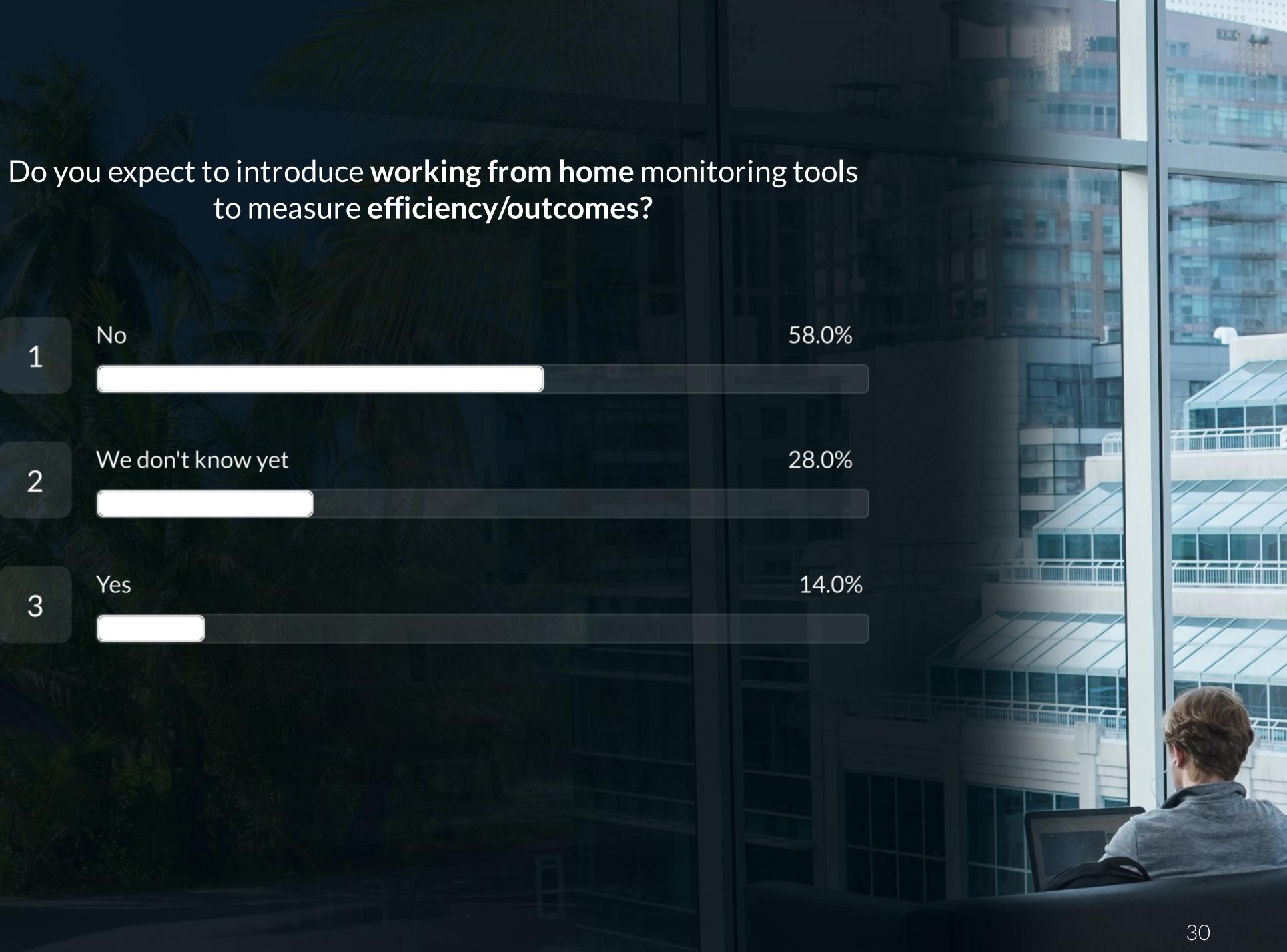


SASPIRE FUTURE WAYS OF WORKING

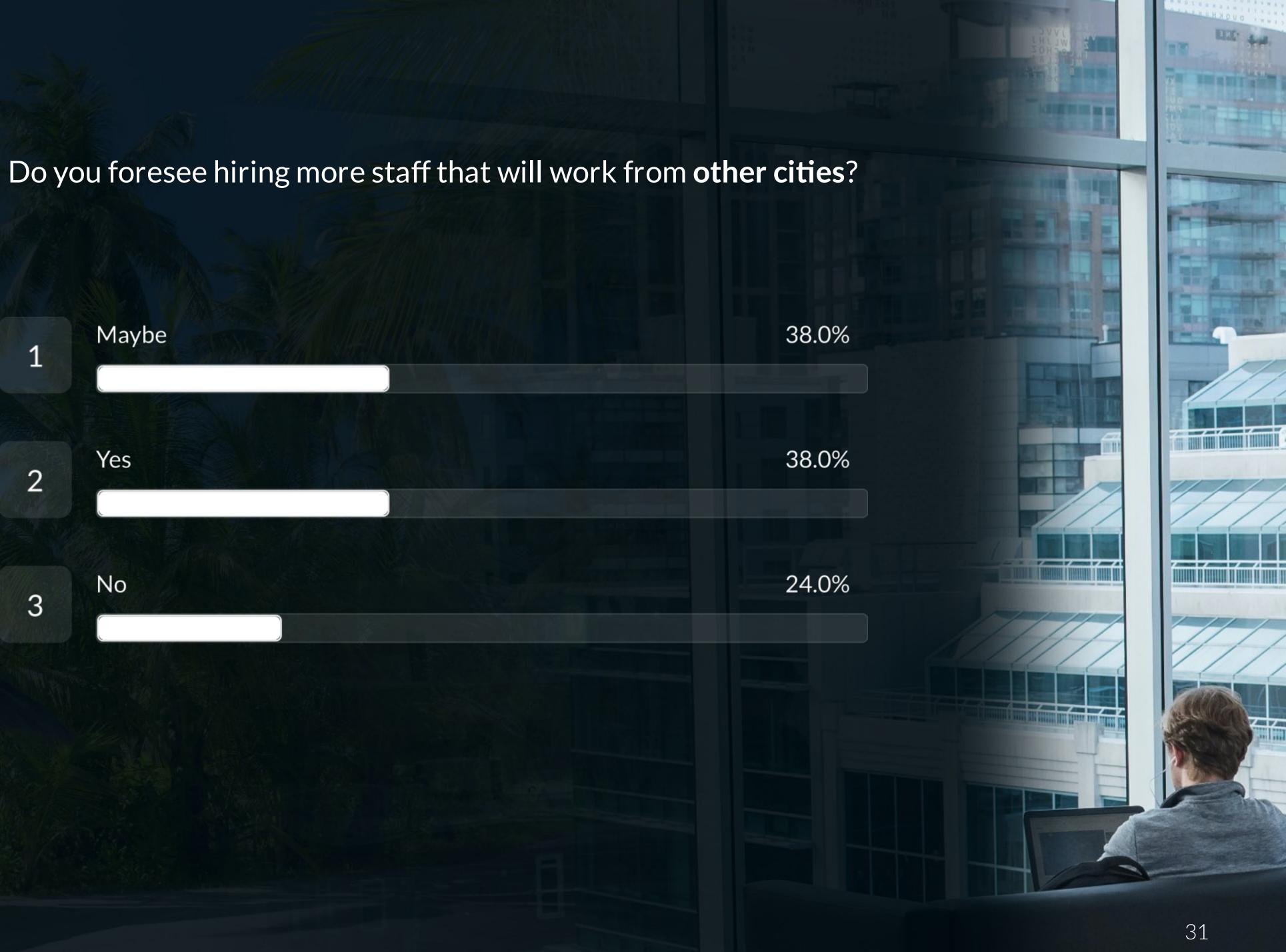
Do you expect to introduce working from home monitoring tools to measure time and presence?



to measure efficiency/outcomes?

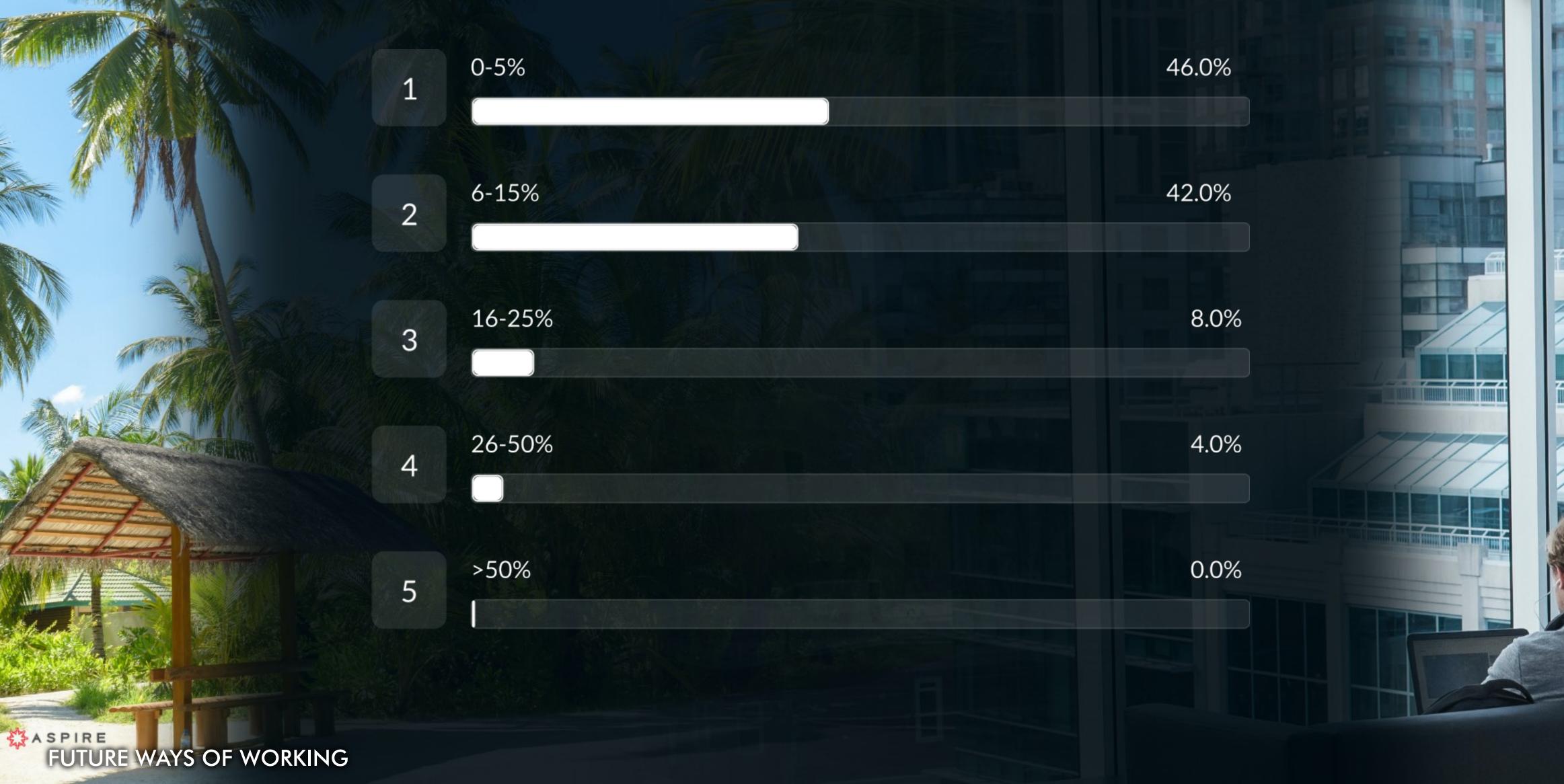


SASPIRE FUTURE WAYS OF WORKING



SASPIRE FUTURE WAYS OF WORKING

What % do you anticipate might work from **other cities**?





Do you foresee hiring more staff that will work **from abroad**?

Yes

No

1

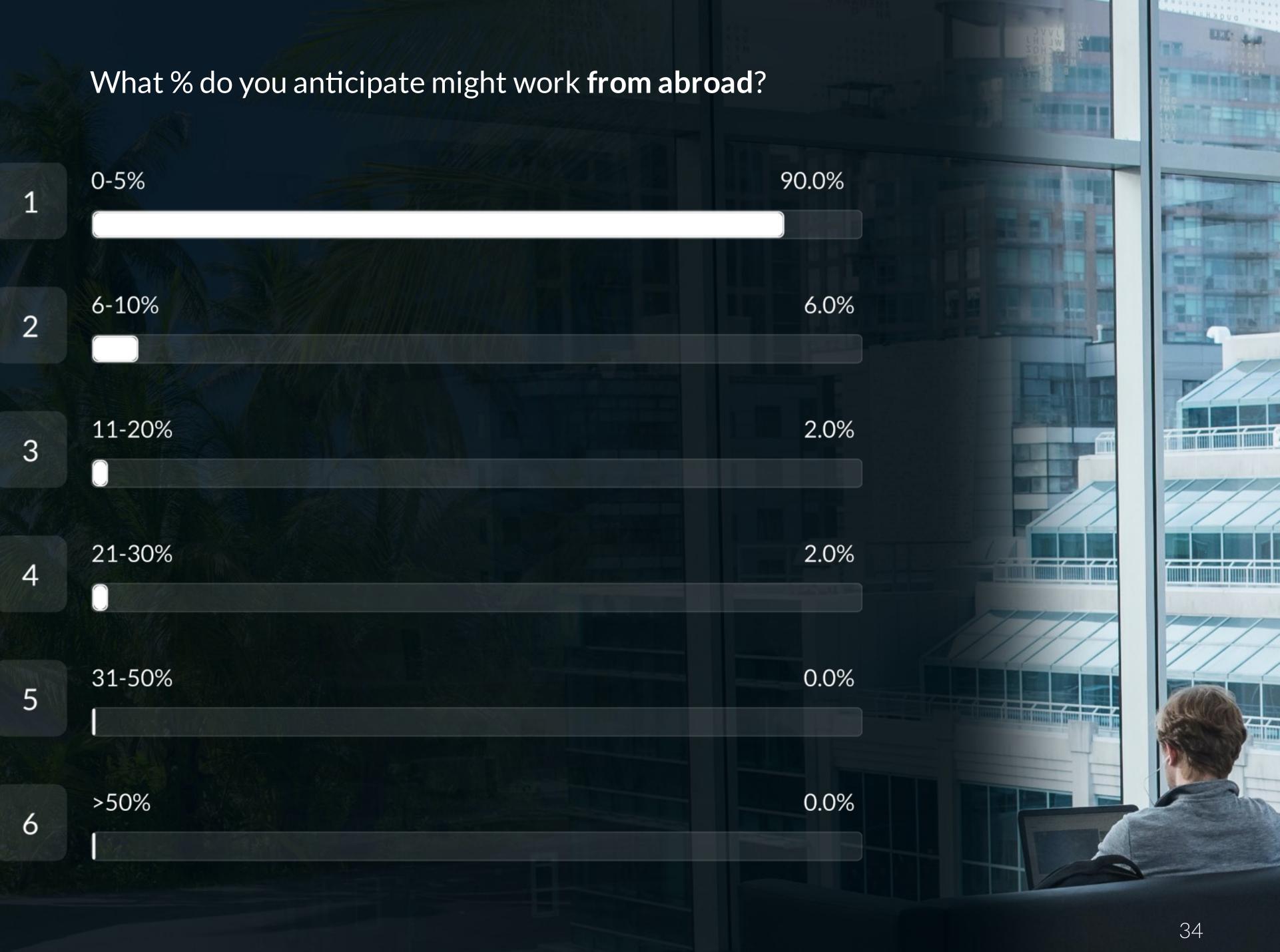
2



10.0%

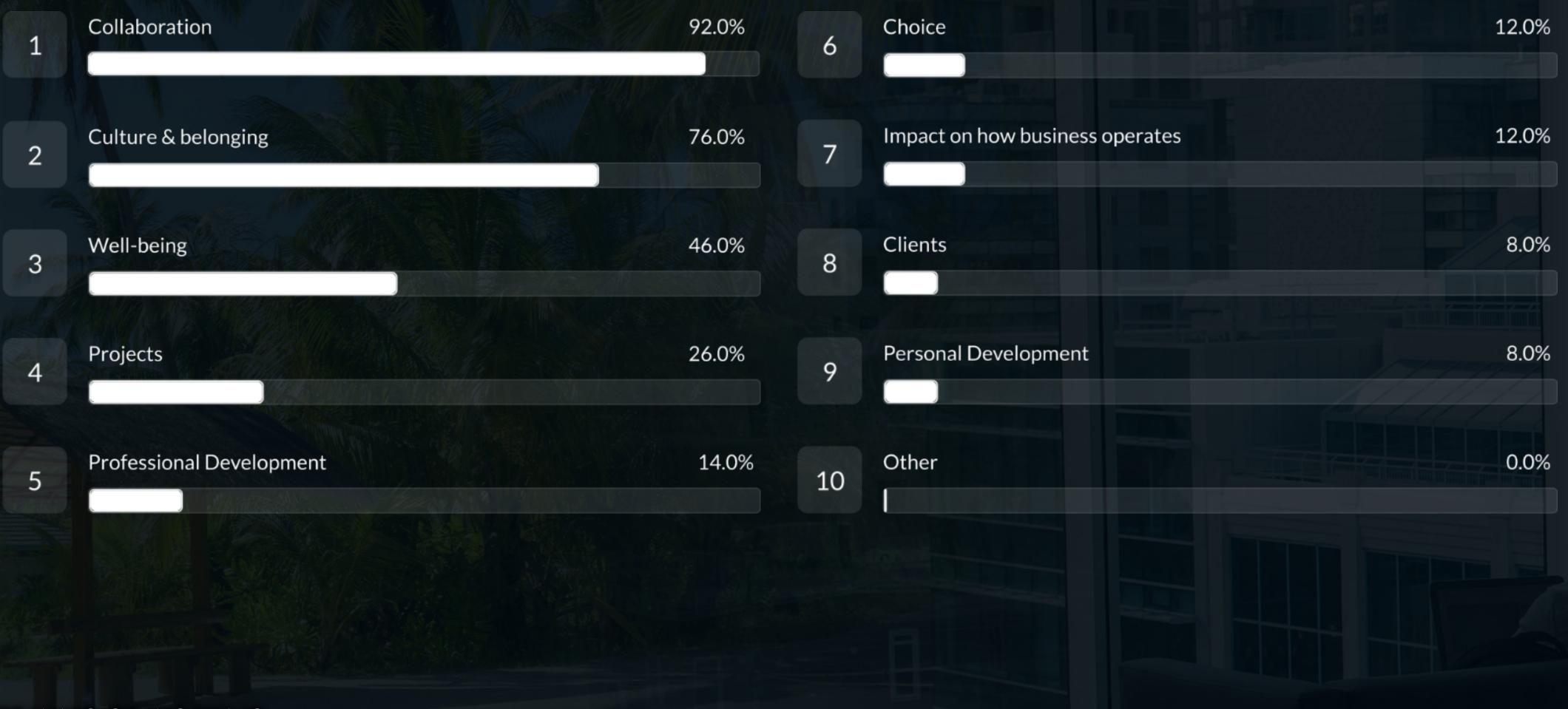
90.0%





GASPIRE FUTURE WAYS OF WORKING

In your opinion, what are the 3 main indicators why you might want people to work in the office?



FUTURE WAYS OF WORKING







ASPIRE

ASPIRE is a network of 160+ multinational companies operating delivery and development centres in Kraków, their local services providers and supporting institutions.

Established in 2008, ASPIRE is recognised as a key player in Krakow's rise to the position of the top ranked location for global services in Europe.

ASPIRE focuses on accelerating the development of the ecosystem that supports the industry, based on shared learning and collaboration, strong data, thought leadership and representation.









in

linkedin.aspire.org.pl

facebook.com/AspirePoland

ASPIRE



twitter.com/AspirePoland

youtube.com/AspireChannel



